



NOTICE

| | |
|--------------------|--|
| Notice No. | 20260330-42 |
| Notice Date | 30 Mar 2026 |
| Category | Trading |
| Segment | Equity |
| Department | Listing Business Relationship |
| Subject | Opening of Offer to Buy Acquisition Window -Takeover of LCC Infotech Limited |
| Attachments | Letter of Offer |

Trading Members and Custodians are requested to note that Securities Exchange Board of India (SEBI) has issued Mechanism for acquisition of shares through Stock Exchange pursuant to Tender-Offers under Takeover, Buy Back and De-listing vide its circular no. CIR/CFD/POLICYCELL/1/2015 dated April 13, 2015, and no. CFD/DCR2/CIR/P/2016/131 dated Dec 09, 2016. The Exchange vide its notice no. 20170210-16 dated Feb 10, 2017, 20190424-35 dated April 24, 2019, and 20200528-32 dated 28 May 2020, 20201102-43 dated 02 Nov 2020, 20210825-62 dated Aug 25, 2021 has issued Revised Guidelines of Mechanism for acquisition of shares through Stock Exchange pursuant to Tender-Offers under Takeovers, Buy Back and Delisting.

All market participants are hereby informed that an open offer is made by **Kunjit Maheshbhai Patel (Hereinafter referred to as 'Acquirer')** to the Public Shareholders of **LCC Infotech Limited ('Target Company')** at a price of **Rs. 4.55/- (Indian Rupees Four Point Fifty Five only) per equity share**, payable in cash to acquire up to **4,38,34,271 (Four Crore Thirty Eight Lakhs Thirty Four Thousand Two Hundred Seventy One) fully paid-up Equity Shares** of face value 2/- (Indian Rupees Two) each representing 26.00% (Twenty Six Percent) of the Emerging Voting Share Capital[#] of the Target Company, payable in cash pursuant to the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 as amended from time to time ("SEBI (SAST) Regulations").

#The Emerging Voting Share Capital does not include equity shares arising from issue of convertible warrants approved by the board of directors on their meeting held on 03rd January, 2026, as such warrants shall not be converted into equity shares until ten working days from the closure of the tendering period of the open offer, in accordance with the terms of their issuance. An undertaking to this effect has been obtained from the proposed allottees. The terms of issuance of the warrants have been approved by the Board of Directors and are subject to the approval of the shareholders at the ensuing general meeting. Accordingly, these convertible warrants have not been considered for computing the Emerging Voting Share Capital as of the tenth working day from the closure of the tendering period, in compliance with the SEBI (SAST) Regulations

This Offer is being made by the Acquirer pursuant to Regulations 3(1) & 4 of the SEBI (SAST) Regulations, 2011 and subsequent amendments thereto ("SEBI (SAST) Regulations") for substantial acquisition of shares/ voting rights accompanied with change in control and management of the Target Company. **This open offer is from Monday, April 06, 2026, to Monday, April 20, 2026. (Excluding SEBI Holiday on Tuesday, April 14, 2026).**

Letter of Offer is herewith attached for your perusal.

Market participants are further requested to note that this offer will be as per the Revised Guidelines of SEBI circular no. CFD/DCR2/CIR/P/2016/131 dated Dec 09, 2016 and Exchange notice no. 20170210-16 dated Feb 10, 2017 and 20190424-35 dated April 24, 2019 along with the details of this Offer to Buy would be available on BSE Website – www.bseindia.com.

Mangesh Tayde

Deputy Vice President

Listing Business Relationship

March 30, 2026